

Trinetra Cement Ltd.

Trinetra Cement Ltd. | BSE Code: 513428 | Market Data as on Date: 20 Feb 2017

Current Price (₹)	58.70	Market Cap (₹ Crores)	26.30	Book Value (₹)	(233.83)
52 Week High (₹)	122.00	Shares Outstanding	44,75,600	P/B Ratio	NA
52 Week Low (₹)	25.40	Beta - Sensex	(0.11)	Earnings Per Share (₹)	26.20
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	2.24

Company Info:

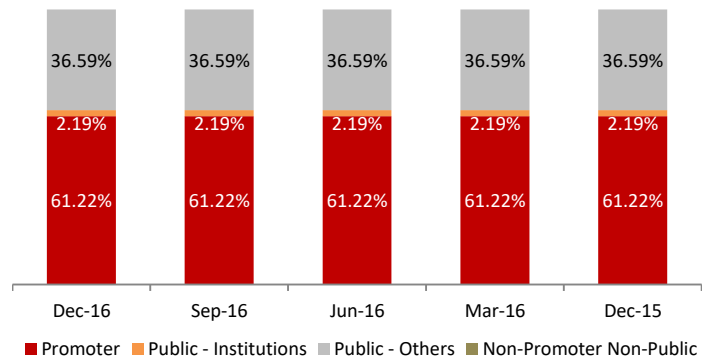
Trinetra Cement Limited is engaged in the manufacture and sale of cement in India. The Company was formerly known as Indo Zinc Limited and changed its name to Trinetra Cement Limited in March 2011. Trinetra Cement Limited was incorporated in 1987 and is based in Chennai, India. Trinetra Cement Limited is a subsidiary of ICL Financial Services Limited.

Peer Comparison

	Trinetra Cement	Ultratech Cement	Deccan Cement
Sales	146.42	6,372.20	152.36
PAT	(3.17)	563.42	11.02
Equity	4.49	274.47	7.00
EPS	(7.70)	20.53	15.73
OPM %	8.78	19.00	15.46
NPM %	(2.17)	8.84	7.23

* Peers are grouped according to sector and market cap

Shareholding Pattern



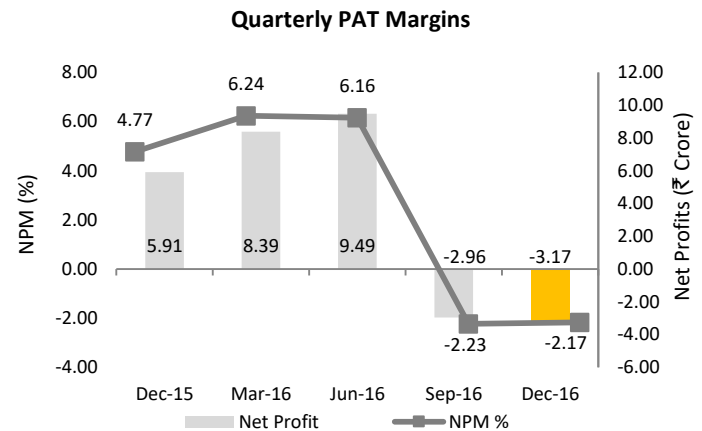
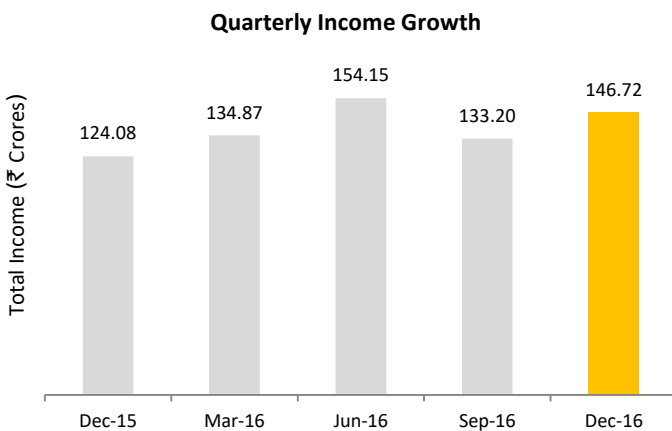
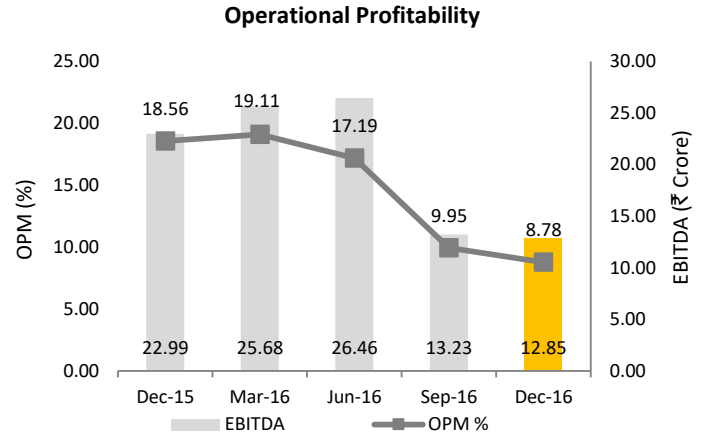
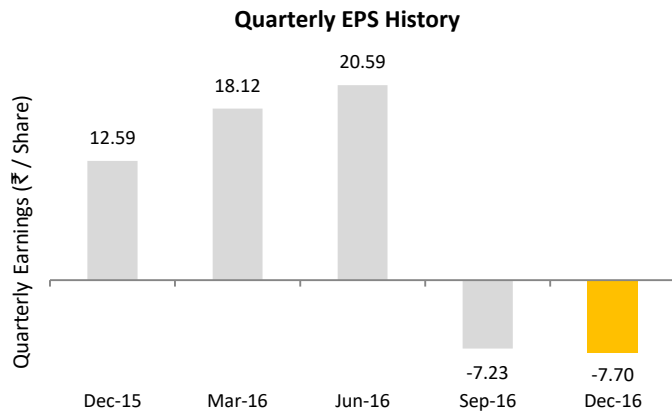
Quarterly Review - Dec 16:

The Company has recorded revenues of ₹ 146.42 Crores during the current quarter as against ₹ 123.82 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 8.78% in Dec quarter this year as compared to 18.57% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ -3.17 Crores.

Quarterly Results:

Income Statement

	Figures in ₹ Crores							
	Dec-16	% of (1)	Dec-15	% of (1)	Sep-16	% of (1)	Jun-16	% of (1)
Revenue	146.42		123.82		132.91		153.95	
Total Income	146.72		124.08		133.20		154.15	
Expenditure	(133.87)	-91.43%	(101.09)	-81.64%	(119.98)	-90.27%	(127.69)	-82.94%
Interest	(7.10)	-4.85%	(8.30)	-6.70%	(7.27)	-5.47%	(8.05)	-5.23%
PBDT	5.75	3.93%	14.69	11.86%	5.96	4.48%	18.41	11.96%
PBIDT	12.85	8.78%	22.99	18.57%	13.23	9.95%	26.46	17.19%
Depreciation	(8.93)	-6.10%	(8.78)	-7.09%	(8.92)	-6.71%	(8.92)	-5.79%
PBT	(3.17)	-2.17%	5.91	4.77%	(2.96)	-2.23%	9.49	6.16%
Tax	-	-	-	-	-	-	-	-
Net Profit	(3.17)	-2.17%	5.91	4.77%	(2.96)	-2.23%	9.49	6.16%

Quarter on Quarter Changes:


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RESEARCH ANALYST: WAHEED SHAIKH

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